

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT FUND
ADVISORS, L.P.,

Defendant.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

NEXPOINT ADVISORS, L.P., JAMES
DONDERO, NANCY DONDERO, AND
THE DUGABOY INVESTMENT TRUST,

Defendants.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

VS.

HIGHLAND CAPITAL MANAGEMENT
SERVICES, INC., JAMES DONDERO,
NANCY DONDERO, AND THE DUGABOY
INVESTMENT TRUST,

Defendants.

Adv. Proc. No. 21-03004-sgj

Case No. 3:21-cv-00881-X

Adv. Proc. No. 21-03005-sgj

Case No. 3:21-cv-00880-C

Adv. Proc. No. 21-03006-sgj

Case No. 3:21-cv-01378-N

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Plaintiff,

vs.

HCRE PARTNERS, LLC (n/k/a NexPoint
Real Estate Partners, LLC), JAMES
DONDERO, NANCY DONDERO, AND
THE DUGABOY INVESTMENT TRUST,

Defendants.

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Adv. Proc. No. 21-03007-sgj

Case No. 3:21-cv-01379-X

**APPENDIX IN SUPPORT OF HIGHLAND CAPITAL MANAGEMENT, L.P.'S
MOTION FOR PARTIAL SUMMARY JUDGMENT IN NOTES ACTIONS**

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68.	Jim Dondero 2016 PY Comp Statement	1129-1130
69.	HCMLP Audited Financial Statements for 2014	1131-1180
70.	HCMLP Audited Financial Statements for 2015	1181-1235
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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75.	HCMLP Operating Results (February 2018) (J. Dondero 5/8/21 Depo., Ex. 2)	1341-1353
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78.	HCMLP Operating Results (August 2018) (J. Dondero 5/8/21 Depo., Ex. 5)	1360-1369
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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97.	James Dondero 6/1/21 Deposition Transcript	1702-1739
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104.	INTENTIONALLY OMITTED	2047
105.	Frank Waterhouse 10/19/21 Deposition Transcript	2048-2178
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107.	Payment from James Dondero dated 12/18/17	2184-2194
108.	Payment from James Dondero dated 02/14/19	2195-2206
109.	Payment from James Dondero dated 03/13/2019	2207-2217
110.	Payments from James Dondero dated 05/02/19, 05/03/19, 05/07/19, 05/23/19	2218-2231
111.	Payment from James Dondero dated 06/17/19	2232-2237
112.	Payment from James Dondero dated 12/23/19	2238-2245
113.	Payment from HCMFA dated 05/29/19	2246-2259
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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117.	Payment from NPA dated 04/16/2019	2284-2293
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124.	Payment from NPA, HCMSI, HCRE dated 01/14/21 and 01/21/21	2342-2347
125.	Payment to James Dondero dated 02/02/18	2348-2363
126.	Payments to James Dondero dated 08/01/18 and 08/13/18	2364-2367
127.	Payment to HCMSI dated 05/29/15	2368-2371
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134.	Payment to HCMSI dated 02/11/16	2405-2421
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
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147.	Payments to HCMFA dated 05/02/19 and 05/03/19	2519-2532
148.	Payment to HCRE dated 11/27/13	2533-2536
149.	Payment to HCRE dated 01/09/14	2537-2544
150.	Payment to HCRE dated 01/30/14	2545-2548
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152.	Payment to HCRE dated 01/26/15	2557-2560
153.	Payment to HCRE dated 04/02/15	2561-2567
154.	Payment to HCRE dated 10/12/17	2568-2579
155.	Payment to HCRE dated 10/15/18	2580-2589
156.	Payment to HCRE dated 09/25/19	2590-2598
157.	Payment to NPA dated 08/21/14	2599-2603
158.	Payment to NPA dated 10/01/14	2604-2611
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171.	Highland February 2021 Billing Detail	2695-2700
172.	Highland March 2021 Billing Detail	2701-2727
173.	Highland April 2021 Billing Detail	2728-2764
174.	Highland May 2021 Billing Detail	2765-2813
175.	Highland June 2021 Billing Detail	2814-2852
176.	Highland July 2021 Billing Detail	2853-2878
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180.	Highland October 2021 Billing Detail	2915-2945
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182.	GAF Resolution Memo dated May 28, 2019	2978-2980
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
185.	Plaintiff's Third Amended Notice of Rule 30(b)(6) Deposition to HCMFA (Adv. Pro. No. 21-3004)	2991-2998
186.	INTENTIONALLY OMITTED	2999
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188.	Email from David Klos to the Debtor's Corporate Accounting group, with a copy to Melissa Schroth, dated February 2, 2018 (Adv. Pro. No. 21-3003)	3001-3002
189.	Email dated February 2, 2018 confirming a wire transfer in the amount of \$3,825,000 from the Debtor to James Dondero (Adv. Pro. No. 21-3003)	3003-3004
190.	(a) Email from Blair Hillis to David Klos and the Debtor's Corporate Accounting group, with a copy to Melissa Schroth, dated August 1, 2018 and (b) an email from David Klos to the Debtor's Corporate Accounting group, with a copy to Melissa Schroth, dated August 1, 2018 (Adv. Pro. No. 21-3003)	3005-3006
191.	Email chain re Objections to Rule 30(b)(6) Notices (October 7 – 15, 2021)	3007-3012
192.	Dustin Norris 12/1/21 Deposition Transcript	3013-3082
193.	Dennis C. Sauter 11/17/21 Deposition Transcript	3083-3125
194.	Kristin Hendrix 10/27/21 Deposition Transcript	3126-3180
195.	David Klos 10/27/21 Deposition Transcript	3181-3238
196.	Debtor's back-up for the December Monthly Operating Report, titled "December 2019 Due From Affiliates" (Adv. Pro. No. 21-3003)	3239-3240
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<u>Ex.</u>	<u>Description</u>	<u>Appx.#</u>
203.	Joinder of Acis Capital Management, L.P. and Acis Capital Management GP, LLC to Committee's Objection to Debtor's Motion to Cause Distributions to Certain "Related Entities" (Case No. 19-34054)	4141-4150
204.	Debtor's Reply in Support of Motion to Cause Distributions to Certain "Related Entities" (Case No. 19-34054)	4151-4161
205.	NexPoint's Amended and Restated Shared Services Agreement as of January 1, 2018 (Adv. Pro. No. 21-3005)	4162-4181
206.	Transcript of February 2, 2021 Hearing	4182-4477
207.	Transcript of February 3, 2021 Hearing	4478-4735

Dated: December 18, 2021.

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No. 143717)
John A. Morris (NY Bar No. 266326)
Gregory V. Demo (NY Bar No. 5371992)
Hayley R. Winograd (NY Bar No. 5612569)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: jpomerantz@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com
hwinograd@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable

Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for Highland Capital Management, L.P.